

BUDGETING & MONEY MANAGEMENT APPS

Mint

www.mint.com

Free

See everything in one place

We bring everything from balances and bills to your credit score and more. It's your financial life, in one place that's easy to understand.

Know where you stand, and how you can improve

The more accounts, cards and bills you link, the more we can help you do. See what you have and what you owe. Understand where money goes and where you can cut back. Create budgets, track investments, discover new ways to save and more.

Simple and free to set up

It's free and easy to get started, and we connect to almost every US financial institution connected to the internet. In just minutes, you'll see where your money is going and get ideas on how to stretch it farther.

Stay up-to-date as it happens

Mint automatically updates and categorizes your information in real time. From your bank accounts and credit cards to retirement accounts and more—we'll crunch the numbers as they happen so you always know where you stand.

Custom tips and savings

Because Mint knows what's going on with your money, we can help you find savings along the way. We analyze thousands of checking, savings, credit card, brokerage, CD and IRA rollover offers—then make recommendations that will save you the most based on your lifestyle and goals.

Effortlessly stay on top of bills

Finally there is one simple and organized place for your bills. Pay bills on the go in Mint like never before, and keep track of both online and offline bills—from credit cards to utilities, rent to the babysitter. It's all in one place and easy to manage.

See bills and money in one place

You can see all your finances at a glance. You'll know what's due, when it's due, and what you can pay. Forget logging in to multiple sites ~ you can track all your bills here! Get bill reminders so you pay on time. Mint remembers your payment settings so you can pay easily and quickly.

Get alerts and reminders

We keep an eye on things so you don't have to. When due dates are coming up or funds are low, we'll let you know. We'll also keep you informed of any overage charges, late fees, even suspicious activity.

Easy to personalize

We have hundreds of default categories, and it's easy to rename or re-categorize any transaction as you please. You can even add your own and have Mint apply them to the same future charges.

Level Money

www.levelmoney.com

Free

Spend smarter, do more, live better.

You know your bank balance, but do you know what portion of it you can responsibly spend? Level MoneySM helps you plan ahead for essentials like rent and bills, and then lets you set a target savings goal. With Level, it's easy to achieve balance between spending and savings.

Your money is still in your bank – we just help you control it.

Level is committed to maintaining the confidentiality, integrity, and security of any personal information about our customers. We use the same 128-Bit Encryption as banks and other financial institutions.

Our partners are industry leaders who continue to demonstrate their excellence in safety and security.

Know what you can spend.

LevelSM works like a financial GPS, getting you from where you are with your money to where you want to be. By providing you a simplified view of your essential financial information, Level makes it easier for you to make spending decisions and know what is available to spend each month.

Get financial insights important to you.

By having the tools to track what matters, you can ignore the things that don't. By using Level, you can create trackers for any of your habits to see how much you're spending month-over-month or total for the year.

Connect all your banks

View your bank and credit card accounts in one convenient location.

View Balance Predictions

Identify predictions for your combined balances and spending over the month

See bill predictions

Stay one step ahead of your financial obligations each month.



This is a sampling of the apps available to assist with budgeting and managing personal finance ~ All of the apps mentioned above are available for Android and iPhone.

Securities and Advisory Services offered through Crown Capital Securities, L.P., a Registered Broker/Dealer

Member FINRA/SIPC : OSJ Karen J Evans, CFP® ~ Partners: Karen J Evans, CFP® and Pamela J Zell, CFP®

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Acorns

www.acorns.com
\$1.00/month

Welcome to Micro Investing

Every purchase you make becomes an investment in your future. Join over 1 million people who have started.

Connect your card

First, connect the accounts and cards you use to make everyday purchases

Make a purchase

Next, spend like normal. We'll round-up your purchases to the nearest dollar.

Invest your change

Then, watch your wealth grow as we automatically invest your spare change.

Even More Ways to Invest

Recurring – Set up a recurring daily, weekly, or monthly investment

One-Time – Boost your account anytime with \$5 or \$50,000

Found Money® – We're working with brands to find you money!

Referrals – Grow your account when your friends start investing

Invest Intelligently

Every dollar you invest is automatically diversified across 7,000 stocks and bonds to help improve your return while reducing risk

A Lot for a Little, Just \$1/month

Automated Investing – Round up your purchases to effortlessly Invest the Change®

Smart Portfolios – Constructed with help from a Nobel Prize-winning economist

Link Unlimited Cards – Link as many debit and credit cards as you like for Round-Ups

Transfer Anytime – Invest and withdraw whenever you want without any hassle

Grow Magazine – Our personal finance publication grows your money knowledge

Serious Security

All of your data is protected with 256-bit encryption and never stored on your phone, tablet, or computer

GoodBudget

www.goodbudget.com
Free

Plus Plan \$5/month (or \$45/year)

BUDGET SOFTWARE BUILT FOR DAILY LIFE

Over the years, we've seen GoodBudget and EEBA, the Easy Envelope Budget Aid, help thousands of people stick to a budget.

You'll save for big expenses, share budgets with the people who matter most—with cloud sync-enabled apps—and create a budget that actually works.

With the foundation of the time-tested envelope budgeting system, the GoodBudget app for Android and iPhone is chock full of powerful features without compromising simplicity.

ON THE GO. ALWAYS UP-TO-DATE.

BUDGETING THAT WORKS

- Based on the envelope budgeting method – a time-tested system that works!

SYNC & SHARE BUDGETS

- Put your budget into action with the people who matter most.

SAVE FOR BIG EXPENSES

- Plan ahead and be prepared.
- No more surprises!

YOUR FINANCIAL LIFE TRANSFORMED

The way we handle money reflects and shapes our character, values, relationships, emotions, and habits. Put simply, money is more than dollars and cents.

BUDGET WITH A WHY

- Spend on what's important.
- Decide what's enough.
- Save for big expenses.

LIVE OUT YOUR BUDGET

- Say goodbye to guilt.
- Adapt along the way.
- Stick with it.

TALK WITH PEOPLE YOU TRUST

- Move past the taboo
- See your blind spots
- Deepen your relationships

GIVE GENEROUSLY

- Give money and more.
- Practice gratitude.
- Experience freedom.

Mvelopes

www.mvelopes.com
Free Trial

Mvelopes Premier ~ Mvelopes Coaching
Pricing information is not listed on the website

Get Out of Debt Faster

The Mvelopes budgeting system provides you with the tools you need to rapidly eliminate your debt and help you spend your money on what counts to you.

Accumulate Savings

The unexpected happens and having an emergency fund can help make the unexpected expenses easier on your budget. Mvelopes will help you develop a savings plan that is customized for you and helps you stop living paycheck to paycheck.

Reach Your Financial Goals

Mvelopes is the platform you need to help you achieve your financial goals. Make smarter decisions with more information at your fingertips.

Mvelopes is an award-winning online home budgeting system that helps you look to the future and manage your spending accordingly. With Mvelopes you can quickly and easily create an online budget, track all your spending, and always know exactly how much you have left to spend. Financial freedom doesn't come from having a large income, instead it comes from managing the money that you earn. Whether you are doing money management for your personal or family budget Mvelopes will help you achieve financial freedom.

With Mvelopes:

- Money management has never been easier. Within minutes set up a financial plan that will let you know how much you can spend each month
- Recover 10% of your income from hidden spending, eliminate existing debt & effectively manage credit card spending
- Access and manage your home budget anytime, anywhere from home, work, or your mobile phone
- Proven to work! Thousands of current users along with life changing testimonials demonstrate how effective the Mvelopes budgeting system can be



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