

### Capsoole

www.capsoole.com  
\$10/year or \$150/lifetime

Capsoole allows you to protect your "digital being" in case of emergency, without having to hand over potentially sensitive information to others.

What happens to all of your online accounts - your 'digital assets' - if you aren't able to manage them anymore? Can your family access them on your behalf? Can they stop automatic subscription payments? Can you leave your iTunes collection to friends and family?

Capsoole deals with these questions so you don't have to.

With Capsoole, you can proactively decide how each of your password protected accounts should be managed in case of an emergency. Our service walks you through the decisions you need to address for each digital asset you'd like to manage. You take the action, we make sure your action plan tasks get implemented only upon authenticated triggers from trustees selected by you.

Capsoole's secure digital asset management service gives you peace of mind.

It's easy - We've taken care of the planning so you can just fill in the details.

With Capsoole there's a lot you can do, including:

- Send emails and messages
- Update statuses, post images and documents
- Make payments and cancel subscriptions
- Erase and archive messages, groups or entire accounts
- Send your account information to a specific person
- Transfer accounts to someone else

Finally, manage your account. Once you have your account set up, don't forget about us! As you navigate and enjoy the wonders of the internet, secure your accounts with us to make the most complete directive possible.

### Everplans

www.everplans.com  
30-Day Free Trial ~ \$75/year

An Everplan is a secure, digital archive designed to contain everything your loved ones will need should something happen to you.

It contains:

- Wills, Trusts, and insurance policies
- Important accounts and passwords
- Info about your home: bills, vendors, etc.
- Health and medical information
- Advance Directives and DNRs
- Final wishes and funeral preferences
- And much more...

#### What We Offer:

**Secure Sharing of Information:** When you invite "Deputies" to your Everplan, they'll be able to securely understand your wishes, identify accounts, and locate important documents from any internet-connected device.

**Expert Guidance and Resources:** With our guidance, you'll learn what a complete end-of-life plan should contain, and how to fill in gaps in your planning. We provide recommendations, resources, and checklists to help you on your way.

**Custom Fit For Your Situation:** Answer a few simple questions about yourself, and Everplans will create a customized set of planning "to-dos" and help you build an end-of-life plan that's custom-tailored to your situation.

**Security You Can Rely On:** Everplans takes your security extremely seriously. All of your essential data is encrypted with the strongest systems around.

When it comes to planning, there are a million things to take care of. We've tried to narrow it down to the most important topics people commonly search for.



*This is a sampling of the companies available to assist with basic digital estate management. There are many others if you're looking for more options, such as Online Memorials, etc.*

Registered representative offering securities through Crown Capital Securities, LP ~ A Registered Broker/Dealer

Member FINRA/SIPC : OSJ Karen J Evans, CFP® ~ Partners: Karen J Evans, CFP® & Pamela J Zell, CFP®

14755 N Outer 40 Drive, Suite 204 ~ Chesterfield, MO 63017 ~ 636-519-0049 ~ www.sixpointgroup.com

*Six Point Financial Group LLC is not affiliated with, nor do we endorse any of the above mentioned companies or their products. Revised 4/2017*

## DIGITAL ESTATE PLANNING

If you would prefer something that you can hold in your hand, there are plenty of options for that as well ~ here are a few that appear to be worthwhile options:

### 12 Critical Things Your Family Needs to Know

[www.12criticalthings.com](http://www.12criticalthings.com)

Books & software for organizing finances and getting your affairs in order

Invest a little time

Use our books to make sure your loved ones know:

1. What You Have - assets, liabilities, real estate, insurance, annuities, mutual funds, retirement plans, military benefits, valuable collections or antiques
2. Where It's Located - important keys, files, deeds, family medical history, advisors, safe deposit box, storage unit, tax records, appraisals, wills, trusts
3. What Your Wishes Are – who gets what, organ donation, living will, funeral planning, obituary, memorial donations, burial versus cremation, how expensive final arrangements should be, etc.
4. Includes a link to: "Check out our ultimate workbook, the extremely comprehensive "All Right Here Life & Affairs Organizer" "

See website for pricing

Discounts for Military, Fire, Police, and EMT

### Parting Wishes

[www.partingwishes.com](http://www.partingwishes.com)

The award-winning website that provides the Internet's most comprehensive lawyer-approved services dedicated to the private and secure creation of online Wills, Power of Attorney, Living Wills, Funeral Plans, and Memorials.

Services/pricing available for  
Canada, USA, Britain

### My Life Locker

[www.mylifelocker.com](http://www.mylifelocker.com)

Anyone who has to organize, manage and safeguard personal information will find My Life Locker® invaluable. They might be just starting out and want to safely manage their personal data or busy parents and heads of households protecting the safety of their families. My Life Locker® is perfectly timed to serve the growing elderly population as the need to organize information during lifestyle changes takes precedence. My Life Locker® creates a safe repository of your life events and legacy. Enjoy peace of mind, knowing that if something happens to you, your family can easily find the information they need.

It's not just a book, and it's not only for the elderly or seriously ill. It's an amazing, practical tool for anyone who wants to organize and store all their important 'facts of life' somewhere safe and easily accessible.

With My Life Locker®, your family won't be left scrambling to find your Social Security Number, your lawyer, the name of your insurance company, the second cousin who's supposed to get your antique crystal vase . . . you get the picture. They can grieve in peace and focus on saying goodbye, comforted by the knowledge that the essential but tedious details are taken care of.

The print copy can be ordered from  
Amazon Canada

Digital format is available from either  
US Legal Wills  
Or  
Canadian Legal Wills

Pricing is available on the linked sites



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