DIGITAL ESTATE PLANNING

Everplans

www.everplans.com

30-Day Free Trial ~ $75/year

Store and Share Everything Important

An Everplan is a secure, digital archive of everything your loved ones will need should something happen to you. It contains:

- Wills, Trusts, and insurance policies
- Important accounts and passwords
- Info about your home: bills, vendors, etc.
- Health and medical information
- Advance Directives and DNRs
- Final wishes and funeral preferences
- And much more...

What We Offer:

Secure Sharing of Information: When you invite "Deputies" to your Everplan, they'll be able to securely understand your wishes, identify accounts, and locate important documents from any internet-connected device.
Expert Guidance and Resources: With our guidance, you'll learn what a complete end-of-life plan should contain, and how to fill in gaps in your planning. We provide recommendations, resources, and checklists to help you on your way.
Custom Fit For Your Situation: Answer a few simple questions about yourself, and Everplans will create a customized set of planning "to-dos" and help you build an end-of-life plan that's custom-tailored to your situation.
Security You Can Rely On: Everplans takes your security extremely seriously. All of your essential data is encrypted with the strongest systems around. Not even Everplans employees can see the contents of your plan.

When it comes to planning, there are a million things to take care of. Our Resources & Guides section contains information on the most important topics people commonly search for.

My Life Locker®

www.mylifelocker.com

See website for full pricing information

Put your life in order with My Life Locker®

Anyone who has to organize, manage and safeguard personal information will find My Life Locker® invaluable. They might be just starting out and want to safely manage their personal data or busy parents and heads of households protecting the safety of their families. My Life Locker® is perfectly timed to serve the growing elderly population as the need to organize information during lifestyle changes takes precedence. My Life Locker® creates a safe repository of your life events and legacy. Enjoy peace of mind, knowing that if something happens to you, your family can easily find the information they need.

- ✓ **Sleep Easy!**
  - Knowing that your valuable life information is safe in one place gives you great peace-of-mind.
- ✓ **Easy to use!**
  - Recording, using and retrieving your life records couldn't be simpler.
- ✓ **Easy to buy!**
  - At $34.95, there is no other organizational system on the market that packs more value.

It's not just a book, and it's not only for the elderly or seriously ill. It's an amazing, practical tool for anyone who wants to organize and store all their important 'facts of life' somewhere safe and easily accessible.

With My Life Locker®, your family won't be left scrambling to find your Social Security Number, your lawyer, the name of your insurance company, the second cousin who's supposed to get your antique crystal vase . . . you get the picture. They can grieve in peace and focus on saying goodbye, comforted by the knowledge that the essential but tedious details are taken care of.

My Life Locker® Book
An organizational workbook. We've done all the work for you. We've gathered all the details of your life and laid them out into 4 sections/lockers. You simply record the information and voila, all your life's details are in one spot for you today, or someone in your family later. Anyone who has to organize, manage and safeguard personal information will find My Life Locker® invaluable.

My Life Locker® Digital
MyLifeLocker has teamed up with LegalWills.ca & USLegalWills.com.

My Life Locker has gone digital. It is now available through LegalWills.ca and USLegalWills.com as a customizable app which users can tailor to their individual circumstances, print in pdf form, and update as needed through a secure login.

Links to purchase the My Life Locker® Book or Digital Download are in the "Products" section of the website.

SIX POINT FINANCIAL GROUP LLC

This is a sampling of the companies available to assist with basic digital estate management. There are many others if you're looking for more options, such as Online Memorials, etc.

Registered representative offering securities through Crown Capital Securities, LP ~ A Registered Broker/Dealer
Member FINRA/SIPC : OSJ Karen J Evans, CFP ® ~ Partners: Karen J Evans, CFP® & Pamela J Zell, CFP®
14755 N Outer 40 Drive, Suite 204 ~ Chesterfield, MO 63017 ~ 636-519-0049 ~ www.sixpointgroup.com

DIGITAL ESTATE PLANNING

12 Critical Things Your Family Needs to Know

www.12criticalthings.com

Get Your Ducks in a Row!

Use our books to make sure your loved ones know:

- **What You Have** - Assets, liabilities, real estate, insurance, annuities, mutual funds, retirement plans, military benefits, valuable collections or antiques
- **Where It's Located** - Important keys, files, deeds, family medical history, advisors, safe deposit box, storage unit, tax records, appraisals, wills, trusts
- **What Your Wishes Are** – Who gets what, organ donation, living will, funeral planning, obituary, memorial donations, burial versus cremation, how expensive final arrangements should be, etc.

Check out our ultimate workbook, the extremely comprehensive ***"All Right Here Life & Affairs Organizer"*** (described in next column)

100% Money Back Guarantee

Here's what's great about using our workbook and getting your affairs in order:

- **It's Easy** – Just follow the pages, step by step
- **Mac & PC Friendly** – Digital PDF version works with both
- **Shows Your Family You Love Them** – It's a wonderful way to show your family how much you love them

What's In The Book?

The book's title, ***"12 Critical Things Your Family Needs To Know,"*** refers to the twelve major areas of critical decisions and information the book guides you to provide for your family:

*Personal & Family Information	*Investments, Bank Accounts & Other Financial Assets
*Family Medical History	
*Advance Health Care Directives	*Retirement Plans & Annuities
*Organ+ Donation Choices	*Real Estate: Your Primary Residence
*Final Arrangements	
*Wills, Trusts & Estate Plans	*Debts & Liabilities
*Insurance	*Advisors

Plus much more that doesn't fit neatly into the categories above

See website for pricing

The Affairs Organizer Book

www.affairsorganizer.com

Get Organized & Get Your Affairs In Order!

This easy to use workbook is the Ultimate Tool for documenting your information & decisions:

1. What you have
2. Where it's located
3. What your wishes are

Everybody knows it's important to get this done, but it's so easy to put off. Do it NOW!

Here's what you'll accomplish with this book:

Peace of mind
You'll rest assured, knowing you've covered all the bases and provided loved ones with the critical information they'll need.

Make important decisions
It's hard to think about some of these issues, but this is the perfect tool to help you consider options, talk about them, and make the right choices (don't let lawyers or the government choose for you).

Document your insurances & assets
Don't let your family lose out on forgotten or unclaimed financial assets, including pensions, bank accounts, CD's, mutual funds & life insurance.

Write everything down
Even if you've talked to loved ones and think they already know, people forget. By documenting what you have, where it's located and what your wishes are, it's all right in your book.

Prepare for meetings with expensive advisors
If an attorney or CPA or other professional charges $300 or $400 an hour, why waste even a minute of their time and your money? Use this book to get organized beforehand!

Show people you love them
Getting your affairs in order isn't fun or glamorous, but the results of your generous effort will long be remembered (and appreciated) by those you love the most.

See website for pricing
Discounts available for military, fire, police & EMT

Parting Wishes

www.partingwishes.com

You Decide®

Your one stop destination for putting your affairs in order
One place. Just in case
All of your information
.....to the right people at the right time
...and not before

Leading provider of online Wills, Power of Attorney, Living Wills and Memorials

What do we offer?

- The most complete estate planning services to write your own Will, Power of Attorney and Living Will
- Unique Keyholder® mechanism for securing your data and releasing it to the right people at the right time
- Digital vault for uploading key documents and files
- LifeLocker for documenting your assets and contacts
- Messages service to share important information to loved ones after you are gone
- Describe your funeral wishes and organ donation preferences
- Distribute wallet cards to your Keyholders® with a unique access ID
- Create a memorial to yourself to be hosted after you are gone

The Company

PartingWishes.com is operated by PartingWishes Inc., a privately held corporation based in Ottawa, Ontario, Canada, providing services which span the globe. We are an independent organization, not tied to a funeral home or law firm. We provide services which make use of the ultimate convenience of the Internet and the latest in secure encryption technologies. Formed in 2000, we have a dedicated team devoted to ensuring the best customer service possible, as well as an extensive list of partners and private investors.

Our mandate is to allow people to document, maintain and communicate their parting wishes in a very easy, convenient, private, secure and cost-effective manner, without the need to pay for the high expenses of a lawyer. If you wish, all of your legal documents can be stored and maintained by you online, in a completely private and secure manner. This will ensure that you can keep it updated to reflect any changes in your financial or family situation.

See website for pricing

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